

Investor Update

July – Sep 2007



everonn

Everonn Systems India Limited

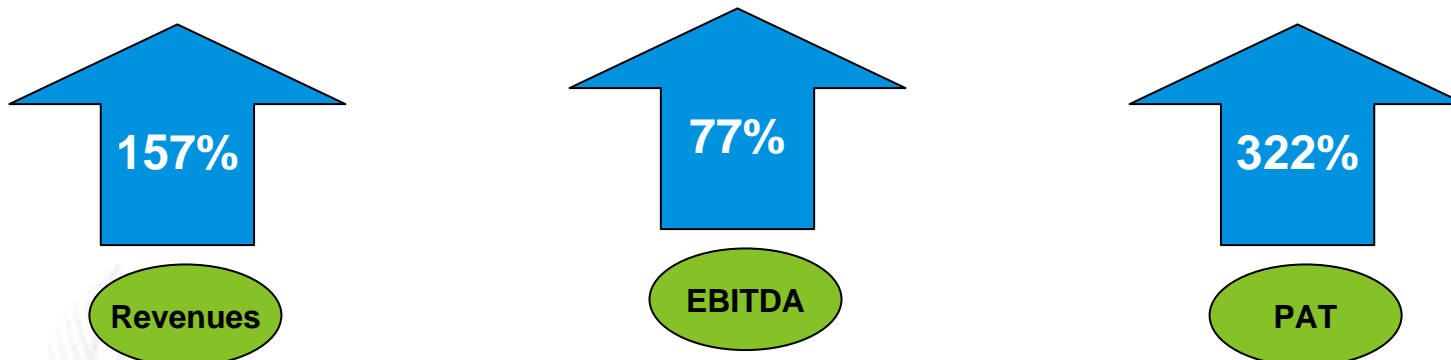
Oct 30th, 2007



Financial Highlights

Business Highlights

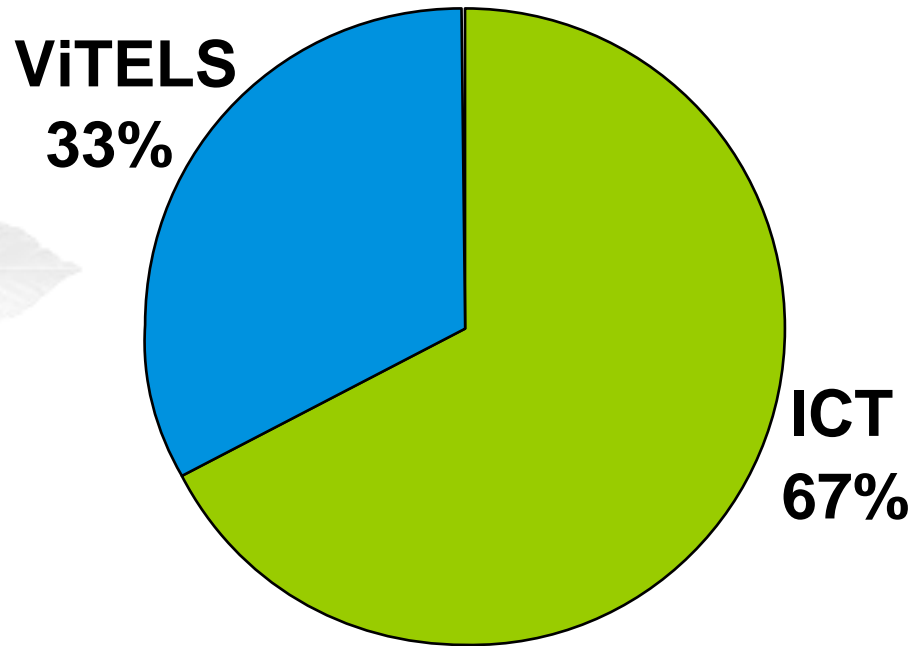
Performance Review Q2 FY'08 Vs. Q1 FY'08



- Revenues up 157% from Rs 88.64 mn to Rs 227.39 mn
- EBITDA up 77% from Rs 41.35 mn to Rs 73.46 mn
- PAT up 322% from Rs 6.12 mn to Rs 25.89 mn

Particulars	Quarter Ended	Half Year Ended	Year End
	30-Sep-07	30-Sep-07	31-Mar-07
PAT/ Net Income from Operations	11%	10%	9%

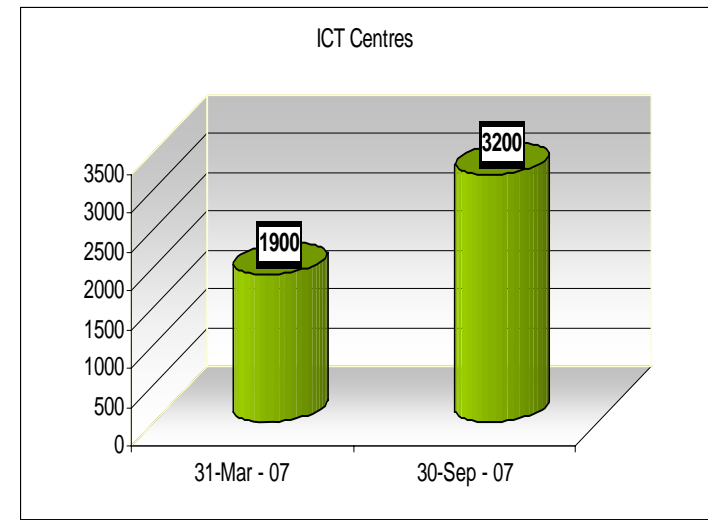
Revenue Mix - H1 FY 08



SL No	Particulars	Quarter Ended	Half Year Ended	Year End
		UnAudited	UnAudited	Audited
		30-Sep-07	30-Sep-07	31-Mar-07
1	Net Sales / Interest Earned / Operating Income	227,387	316,027	430,447
2	Other Income	1,400	1,400	-
3	Total Income (1+2)	228,787	317,427	430,447
4	Expenditure			
	a. Employee Cost	35,730	56,217	75,896
	b. Depreciation	29,604	51,594	96,178
	c. Other Expenditure	118,199	144,817	175,868
	d. Total Expenditure	183,533	252,628	347,942
5	Interest	9,627	17,416	23,398
6	Profit (+) / Loss (-) from Ordinary Activities before tax (3) - (4+5)	35,627	47,383	59,107
7	Tax Expenses	9,738	15,366	18,332
8	Net Profit (+) / Loss (-) from Ordinary Activities after tax (6 - 7)	25,889	32,017	40,775
9	Paid-up Equity share capital (Face Value of Rs. 10/- each)	138,512	138,512	102,782
10	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	713,931	713,931	262,168
11	Earnings per share (EPS) (not annualized)	2.03	2.51	4.73
12	a. Nos. of Shares - Public	9,539,221	9,539,221	5,966,257
	b. Percent of Shares-Public	68.87%	68.87%	58.04%

ICT

- The Company has signed an MOU through Gujarat council of primary education (GCPE) under the SSA Programme for Implementation of teaching services and Computer Aided Learning (CAL) in 1256 Govt Primary Schools in the State of Gujarat. The Implementation is nearing completion.
- The company was awarded the contract by Tirumala Tirupati Devasthanam, Tirupathi to implement Computer Education Project in 10 schools.
- The company was awarded a new contract by State Institute of Rural Development – Jarkhand to train 6,000 officials of rural development.



Order book of Rs. 1,150 mn

ViTELS

- Successful in launching of premium course – ADSTQM (Advanced Diploma in Software Testing and Quality Management) which had 600 enrollments in the first batch itself.
- Launched a certification program in Bioinformatics from Anna University (AUKBC)
- Launched Real time Projects for final year engineering students in association with six software companies in Chennai
- Associated with “BIG TECH” of Bangalore for offering competency development program for corporate executives.
- Two More corporate clients added
- Developed digital content for 22 courses in Mathematics, Physics, Chemistry, Biology and English for school students from class IX to XII (TN Matric Board). Presently the school division is in the process of developing content for other boards including CBSE.
- 17 job oriented and 9 skill development courses in the areas of IT, Finance and Banking have been developed under “Learning for Earning” program for college students.

