



*Education Beyond Boundaries*



Everonn Education Limited

# Investor Update

Q1- FY11 – 11/08/2010

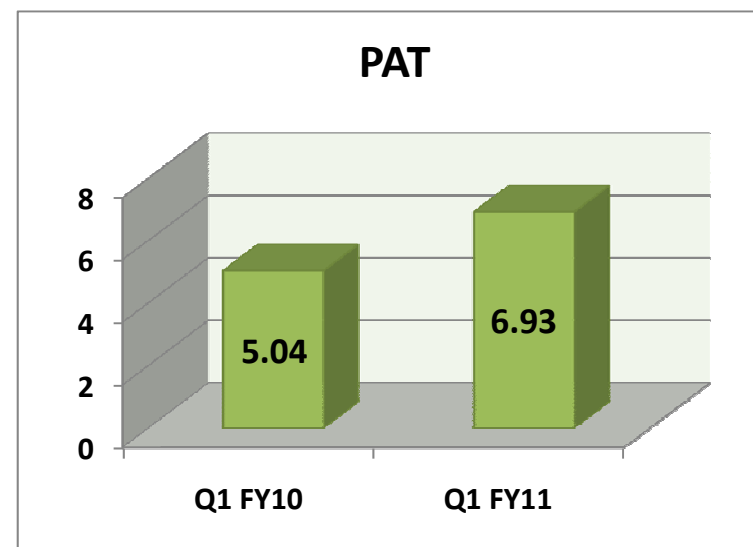
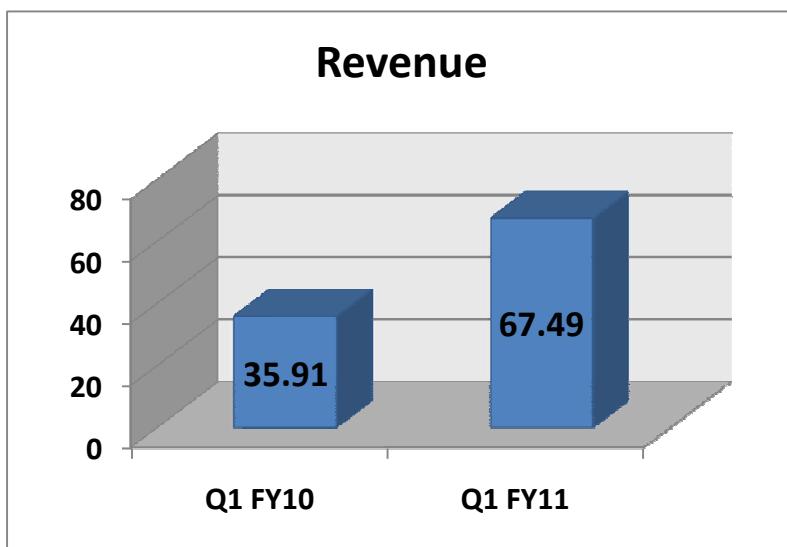
# Overview

- ☀ Consolidated Financials - QoQ
- ☀ Standalone Financials – QoQ
- ☀ Divisional Performance
- ☀ Business Updates - Subsidiaries
- ☀ Ownership Pattern

# Consolidated Financials QoQ

- Everonn's Q1 FY11 revenue rose to ₹ 67.49 crores, up by 88% as compared to Q1 FY 10.
- EBIDTA stood at ₹ 21.72 crores
- PAT rose to ₹ 6.93 crores, up by 37% as compared to FY 10
- EPS for the quarter is ₹ 4.59

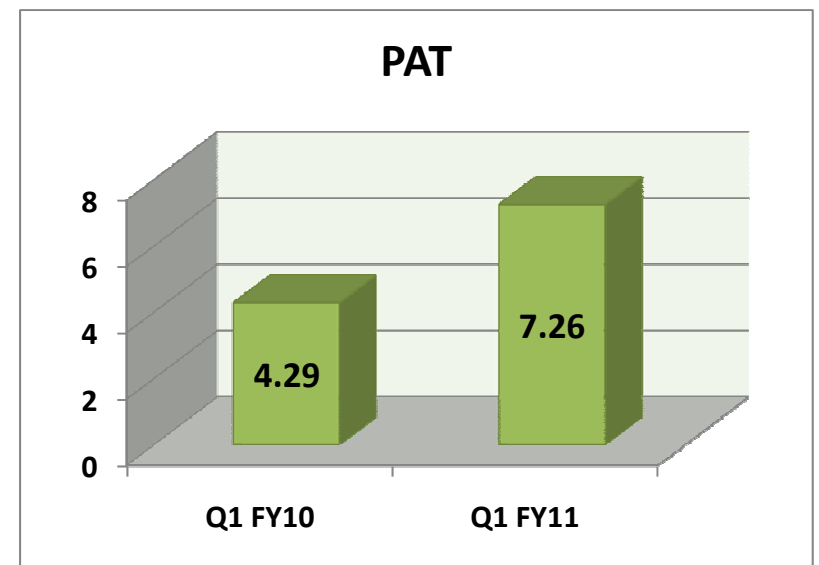
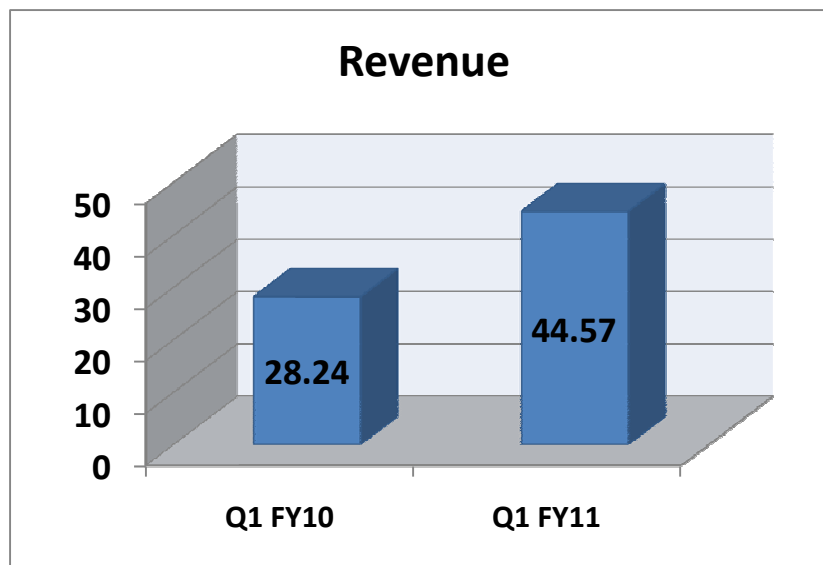
Amt in INR Crores



# Standalone Financials QoQ

- Everonn's Q1 FY 11 revenue rose to ₹ **44.57 crores**, up by **58%** as compared to FY 10.
- EBIDTA stood at ₹ **21.34 crores**
- PAT rose to ₹ **7.26 crores**, up by **69%** as compared to FY 10.

*Amt in INR Crores*



# Consolidated Financial

*Amt in INR Crores*

Particulars	Q1 FY10	Q1 FY11	Growth % (QoQ)
Net Revenue	35.91	67.49	<b>88%</b>
EBIDTA	14.76	22.62	<b>53%</b>
PAT	5.04	6.93	<b>37%</b>



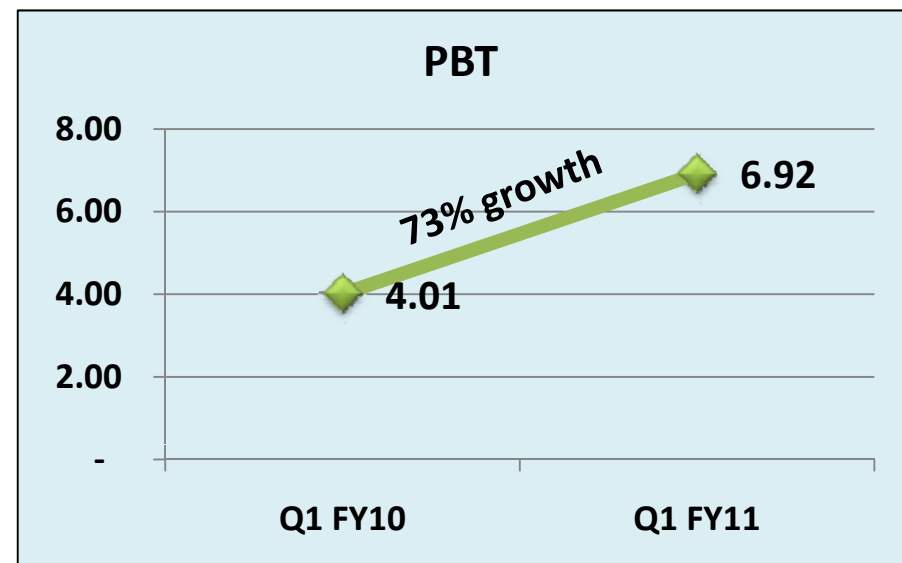
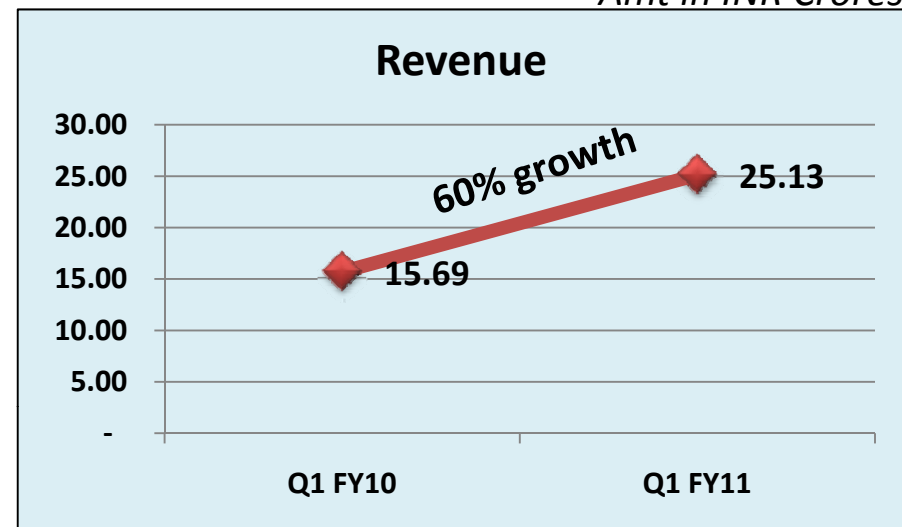
# Divisional Performance

## Virtual & Technology Enabled Learning Solutions - ViTELS



Amt in INR Crores

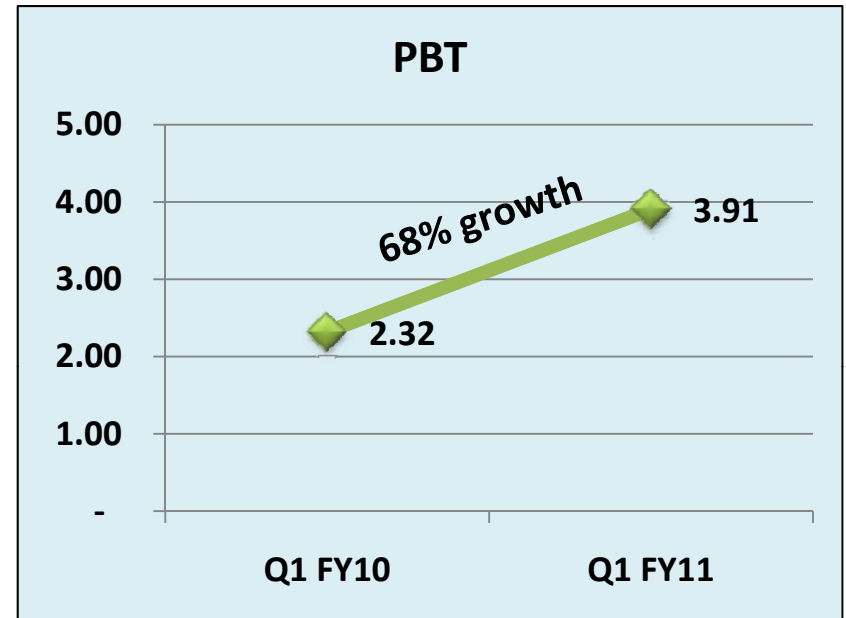
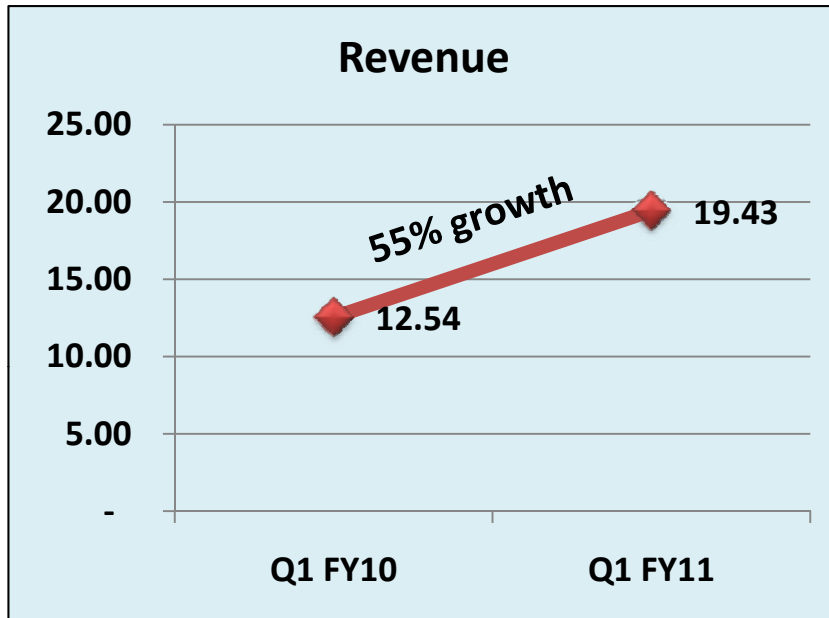
1. Colleges (Everonn Learning Academy)  
*Added 105 colleges in Q1 FY11*
2. Schools (iSchool)  
*Added 70 Schools in Q1 FY11*
3. Retail Centres (Kompass)  
*Added 3 centers in Q1 FY11*



# ICT – Instructional & Computing Technology



Amt in INR Crores



*Bagged Haryana contract for **213 schools** for a span of 5 years.*

*Project value – **Rs.47 crores***

## Financial Summary - Subsidiaries

### 1. EDURES

Particulars	Q1 FY11 ( in Crores )
Revenue	19.40
EBIDTA	1.73
PBT	1.36

### 2. Toppers

Particulars	Q1 FY11 ( in Crores )
Revenue	3.33
EBIDTA	1.29
PBT	0.87

### 3. Everonn Skills Development Limited (ESDL)

- 100% Wholly owned subsidiary of Everonn
- Offer vocational courses in air conditioning, refrigeration, welding, fabrication, apparel, retail, hospitality, nursing, animation etc.
- We have partnered with IGNOU to certify our courses.

The four business units are:

	Indian Skill School
	Centre for Nursing Excellence
	Academy for Culinary & Hospitality Studies
	Global Institute of Gaming & Animation

#### 4. Everonn Business Education Limited (EBEL):

- 100% subsidiary of Everonn Education Limited
- Catering to the business management education market in India and South Asia
- The courses will be certified by MS University ( Manonmani Sundaranar )



#### EBEL will Offer Business education through 2 different brands:



##### 1. GSB (Global School of Business)

1. Course offerings - PGPM + MBA [ 2 years]
2. Course commencement date - 23rd Aug 2010
3. Identified locations for the current year – GSB ,  
Chennai
4. Student capacity – 60 students per section

##### 2. IIPS (Indigrow Institute of Professional Studies)

1. Course offerings – MBA, MBA- retail,  
Executive MBA and BBA
2. Course commencement date – 1<sup>st</sup>  
September 2010
3. No:of locations – 65
4. Student capacity – 40-120 students

## 5. Everonn School Limited (ESL)

- 100% subsidiary of Everonn Education Limited
- Plans to set up national chain of CBSE schools under the banner “KenBridge Schools” in the next academic year.
- 10 locations has been identified in various states.

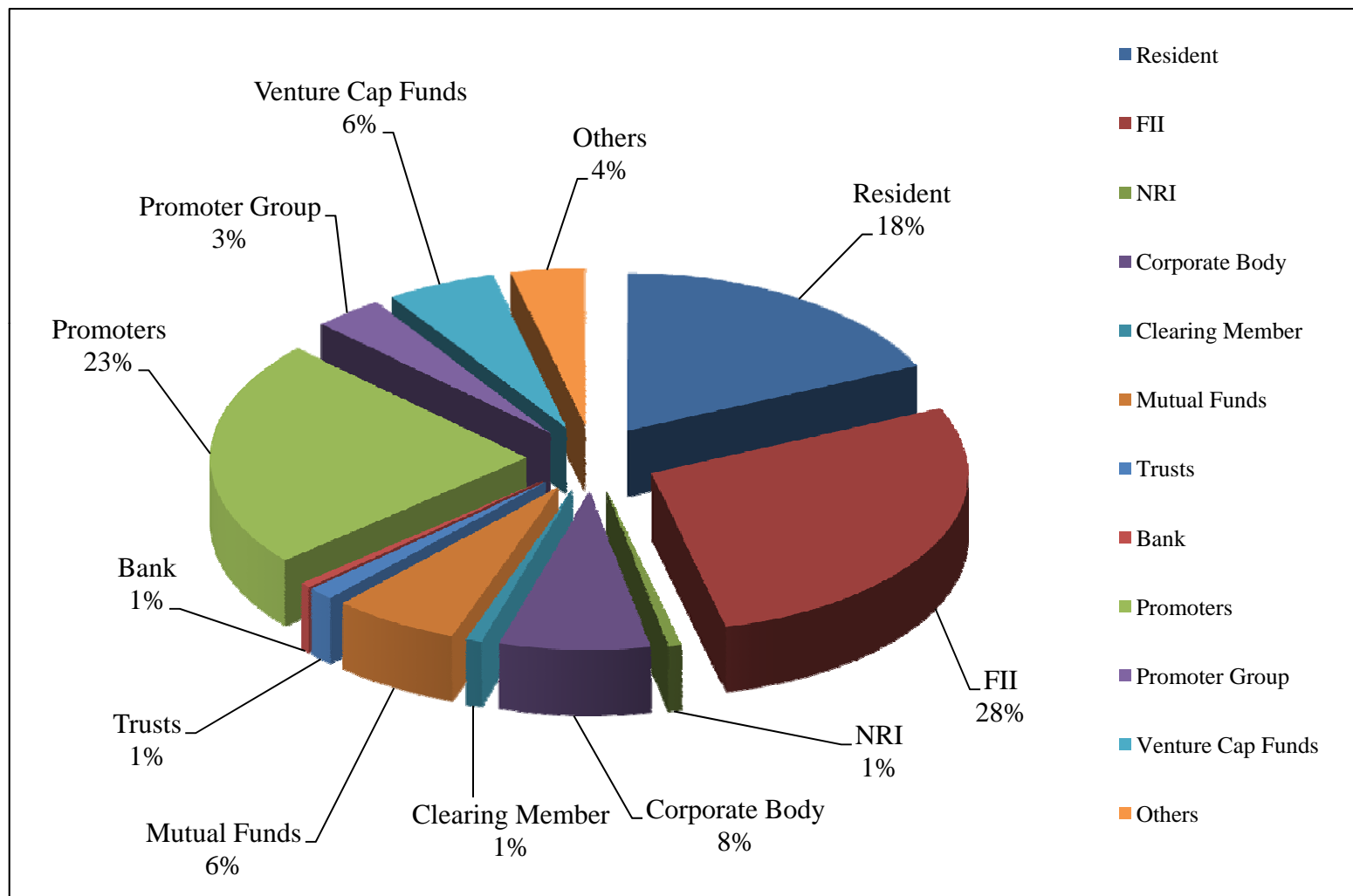


### Stakeholders

- **Land Owners** – Provides the land along with funding for the School construction & creates a Trust
- **Everonn** – Provides Execution & School Management Services to the Land Owner & Trust



# Ownership Pattern





**Registered Office:**

No.82, IV Avenue, Ashok Nagar, Chennai – 600083, Tamilnadu, India.

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